

## REGISTRATION FEES

### On or before June 11, 2008

\$550 per person

### After June 11, 2008

\$650 per person

Your registration fee includes breakfast, lunch, and morning and/or afternoon breaks for three days and two receptions.

## REGISTRATION

All registrations received by **September 9, 2008**, will be confirmed by email unless otherwise requested. After that date, your confirmation materials will be available on site.

All participants must register for the conference before making hotel reservations. Lodging information will be provided to all registrants as part of their confirmation materials.

Confirmation materials contain information to assist you in planning your conference attendance and will serve as your receipt. All balances due, including purchase orders, will be listed in your confirmation materials. Please note that although you will receive a confirmation email when you sign up for the Conference, your registration will not be processed until full payment is made.

## PAYMENT

Credit card payment is accepted for registration online, by fax and by mail. We accept American Express, Discover, MasterCard and Visa.

Payments by check must be in U.S. dollars (USD); electronic checks will not be accepted.

If you secure your registration with a purchase order, a copy of the purchase order must accompany the registration form by mail, email or fax.

Your balance must be paid in full in order for you to gain entry to the Conference. Payments made by mail must be postmarked by August 25, 2008. Payments not postmarked before August, 25, 2008 should be brought to the registration desk and paid on site.

## CANCELLATIONS, REFUNDS and TRANSFERABILITY

If you must cancel your registration, please do so in writing (email, mail, or fax) by August 11, 2008. Your registration fee, less a \$100 administrative fee, will be refunded in the same form as the payment was made within 30 days of your cancellation date. Registrations cancelled after August 11, 2008 will not be refunded. Registrations are transferable within your organization. Please call 800.279.3244 to make these arrangements.



**Please check the box next to the category that best describe your involvement in asset building:**

- Accountholder, Asset-holder
- Local IDA or asset building practitioner or initiative
- Tax preparation site
- State IDA or asset building initiative
- Tribal/Indigenous IDA or asset building initiative
- IDA or asset building initiative for people with disabilities
- Federal Government Program Manager
- State Government Program Manager
- Local Government Program Manager
- Tribal Government Program Manager
- International Organization
- Federal Policymaker/Advocate
- State Policymaker/Advocate
- Tribal Policymaker/Advocate
- Researcher
- Educator/Evaluator
- Funder/Foundation
- Trade Association/Intermediary
- Commercial or Investment Banker/Financial Institution
- Employer/Corporation
- Other

**What is your experience level with asset building?**

- Beginner
- Intermediate
- Advanced

**How did you hear about the conference?**

- Association for Enterprise Opportunity
  - Center for Social Development
  - Center for Financial Services Innovation
  - Credit Builders Alliance
  - First Nations Oweesta Corporation
  - Local Initiatives Support corporation
  - Center for Economic Progress/National Community Tax Coalition
  - National Federal of Community Development Credit Unions
  - NeighborWorks America
  - New America Foundation
  - United Way of America
  - World Institute on Disability
  - CFED mailing
  - CFED
  - At another conference
  - From my boss/colleague
  - Web site
- 
- Email blast
  - Other
-

**Is this your first time attending an Assets Learning Conference?**

- Yes
- No

**What do you hope to get from the conference? Please check all that apply.**

- Informative and interesting topics, speakers and discussions
- Useful information that will be helpful to me in my work
- A plan for addressing policy issues at the federal, state and local level
- Networking opportunities with organizations doing similar/related work
- A renewed sense of energy and commitment to my work
- Other \_\_\_\_\_

**CONFERENCE ACTIVITIES**

**Pre-Conference Sessions:**

Please indicate which, if any, of the optional pre-sessions you will attend on Wednesday, September 10, 2008.

**Financial Education Intensive Pre-Conference Session:  
Content and Skills for Making Financial education Effective and Engaging  
September 10, 2008, 8:30 am to 5:30 pm**

The AFI Program Resource Center is pleased to offer a one-day session for AFI Grantees as part of its Financial Literacy Enhancement Initiative. This training will provide practitioners with opportunities to develop skills and learn key content to become great facilitators of financial education. Starting with the principles of adult learning, participants will learn about methods to animate financial education content in ways that resonate with their target audiences. Participants will also learn techniques for managing challenging dynamics, ways of addressing important but often forgotten elements of financial literacy and strategies for creating effective ongoing financial education opportunities. The training will also cover assessing knowledge and skill attainment and training evaluation. Participants will leave the training with a toolbox of resources and training approaches for specific areas of content including budgeting, credit, investing, consumerism and asset protection.

Priority for attendance at this session will be given to AFI grantees. Non-AFI grantees may attend on a space-available basis. Please select one of the following:

- I am an AFI grantee
- I am **not** an AFI grantee

Please note that if you are not an AFI grantee, your registration for the session is not guaranteed. We will try to keep you updated on the status of this session in the lead-up to the Conference: however, the final capacity may not be known until the day of the training.

Please check the box below to register for the Session.

\*There is no fee for attending this session. Lunch is on your own.

- Financial Education Intensive Pre-Conference Session

**Native Asset Building Pre-Conference Session  
September 10, 2008, 9 am to 4 pm**

This one-day pre-conference session will provide the opportunity for Native asset building practitioners to share their knowledge and experience and network with others in the field. Participants working with financial education, Individual Development Accounts (IDAs), entrepreneurship, homeownership, and investor education programs will discuss their best practices and challenges. They will also hear about resources to support strong institutions like Native Community Development Financial Institutions and asset-building strategies such as affordable lending, IDAs, Earned Income Tax Credit outreach, and free tax preparation services. Representatives from Native asset building coalitions will talk about their formation, and participants will have the opportunity to discuss launching coalitions in their regions. Join your colleagues for an exciting, interactive day of fun and information sharing.

*Presented by Oweesta Corporation, CFED, Federal Reserve Bank of Kansas City, and First Nations Development Institute.*

Please check the box below to register for the Session.

\*There is no fee for attending this session

- Native Asset Building Pre-Conference Session

**Capitol Hill Visits  
Thursday, September 11, 2008, 1:45 pm to 5 pm**

Capitol Hill Visits are your opportunity to educate Members of Congress and their staffs about the importance of asset building policies and how asset building programs in their home states and communities are transforming people's lives. Legislators are more effective at drafting, promoting and supporting legislation after hearing from their constituents about local asset-building efforts. During Hill Visits, participants from the same legislative districts will be grouped together to advocate jointly for the kind of policies that will allow low-income families and communities to become more financially secure and build wealth. Whether it's your first time visiting your elected officials or you've made several visits in the past, everyone has an important perspective to share, so we hope you'll join your colleagues for an inspiring afternoon on Capitol Hill.

If you would like assistance with coordinating Hill Visits, please check the box below. Starting in June, CFED will work with you and others from your state to schedule your visits. If you have already scheduled a meeting or have suggestions or questions, please contact Carol Wayman at 202-207-0125 or [cwayman@cfed.org](mailto:cwayman@cfed.org).

Please review the statements below and check all that apply.

- I will be visiting my legislators' office.
- I plan to meet with my Representative.
- I plan to meet with my Senators.
- I want help coordinating visits.
- I **do not plan** to visit my legislators' office at this time.

**PAYMENT**

Credit card payment is accepted for registration. We accept American Express, Discover, MasterCard and Visa.

Payments by check must be in U.S. dollars (USD); electronic checks will not be accepted. Make your check payable to CFED and mail it to CFED Registrar, P.O. Box 241, Washington, VA 22747

Your balance must be paid in full in order for you to gain entry to the Conference. Payments made by mail must be postmarked by August 25, 2008. Payments not postmarked before August, 25, 2008 should be brought to the registration desk and paid on site.

**Pre-register and pay by June 11, 2008 to save money!**

**By June 11, 2008**

Early Bird Registration \$550

**After June 11, 2008**

Regular Registration \$650

Please indicate your method of payment

Check enclosed, payable to "CFED" (FEIN 52-1141804)

Check in Process; copy of purchase order enclosed or faxed to:

**CFED 2008 ALC at 540.675.3176**

Charge my credit card as follows: (credit card information will not be taken over the phone)

Type of card (circle one):      Visa    MasterCard    AMEX    Discover

Card No. \_\_\_\_\_ 3-digit security code on back

Expiration date \_\_\_\_\_

Cardholder's Name \_\_\_\_\_

Credit Card Billing Address \_\_\_\_\_

Authorized amount of charge \_\_\_\_\_

Authorized/Cardholder Signature \_\_\_\_\_

**Return registration and payment to:  
CFED – 2008 Assets Learning Conference  
P.O. Box 241  
Washington, VA 22747**

Or fax with purchase order or credit card information to: **540.675.3176**  
For questions, please contact Assets Learning Conference at: 800.279.3244 or  
[assetsconference@cfed.org](mailto:assetsconference@cfed.org).