



LISC Lending Project Overview

I. Applicant Information

Legal Name of Borrower:
Legal Name of Sponsor/ Guarantor:
Organization Type (Sponsor/Guarantor): <input type="checkbox"/> Nonprofit <input type="checkbox"/> For-profit <input type="checkbox"/> Certified MWBE <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Individual(s) <input type="checkbox"/> Other
Estimated Closing Date:
Other Development Team Members: Joint Venture/ Co-Developer: General Contractor Attorney: Architect:

II. Project Terms

Project Location (Addresses):		
Project Type: <input type="checkbox"/> For Sale Housing <input type="checkbox"/> Rental Housing <input type="checkbox"/> Community Facility <input type="checkbox"/> Mixed-Use <input type="checkbox"/> Commercial / Industrial <input type="checkbox"/> Charter School <input type="checkbox"/> Health Center <input type="checkbox"/> Other		
Loan Type: <input type="checkbox"/> Predevelopment <input type="checkbox"/> Acquisition <input type="checkbox"/> Construction <input type="checkbox"/> Mini-Permanent <input type="checkbox"/> Permanent <input type="checkbox"/> Bridge <input type="checkbox"/> Working Capital <input type="checkbox"/> Other (NYCAF, NYCERS take out)		
Requested Loan Amount: \$	Loan Term (Yrs):	Amortization (Yrs):
Repayment Event & Source: <input type="checkbox"/> Committed <input type="checkbox"/> Not Committed Description:		
Description of Collateral:	(Estimated) Appraised Value:	
Site Control Status: <input type="checkbox"/> Own <input type="checkbox"/> Under Purchase Agreement <input type="checkbox"/> To be Acquired <input type="checkbox"/> Property Not Yet Identified		

III. Organizational Overview

Organization History (including any previous LISC support, development experience and current pipeline):
Financial Analysis (provide three years' worth of the following): <input type="checkbox"/> Audited Financial Statements <input type="checkbox"/> Compiled and Reviewed Financial Statements <input type="checkbox"/> Tax Returns

IV. Project Overview

Use of Loan Proceeds (indicate costs that will be paid through loan proceeds):
Scope of Work (please indicate estimated level of work and any green certifications we should be aware of): <input type="checkbox"/> Moderate <input type="checkbox"/> Substantial Describe:
Environmental Issues: If assessment has not occurred, please list tentative date. <input type="checkbox"/> Phase I Complete <input type="checkbox"/> Phase II Complete Describe:
Detailed Project Description:

Total Project Budget (Please include copy of pro forma with submission):

Loan Type: Predevelopment Acquisition Construction Permanent

Source	Amount	Status
	\$	
	\$	
	\$	
	\$	
TOTAL	\$	

Loan Type: Predevelopment Acquisition Construction Permanent

Source	Amount	Status
	\$	
	\$	
	\$	
	\$	
TOTAL	\$	

