

## WELCOME & OVERVIEW



## ICEBREAKER DISCUSSION

## The Role of the Board in Fundraising

#### 1. Overview of Board Responsibilities

- Legal and fiduciary responsibilities.
- o Importance of financial oversight and fundraising strategy.

#### 2. The Role of Individual Board Members

- Advocates, connectors, and donors.
- How board members can open doors to new opportunities (e.g., corporate, individual, major donors).
- Board members as donors: Leading by example.

#### 3. Fundraising as a Team Effort

- Collaboration between board and staff.
- Setting and meeting realistic fundraising goals.
- Cultivating and stewarding donor relationships.





Fundraising Channels and Methods

- Individual Giving (major donors, monthly giving).
- Corporate Giving (partnerships, sponsorships).
- Grant Writing (foundation and government grants).
- Events (galas, auctions, peer-to-peer campaigns).
- Online and Digital Fundraising (email, social media, crowdfunding).

**Understanding Donor Motivations** 

- Why donors give (personal connection, impact).
- Tailoring asks to donor interests.
- The importance of donor stewardship and retention.

www.mlpconsultinggroup.com



## PRACTICAL FUNDRAISING TECHNIQUES

#### Making the Ask

- How to approach potential donors.
- Crafting an effective pitch.
- Overcoming fears and hesitations in asking for donations.

### Engaging Your Network

- Leveraging personal and professional connections.
- Hosting fundraising events or peer-to-peer campaigns.
- Using social media and other platforms to promote the cause.

www.mlpconsultinggroup.com





- Establishing financial goals based on the organization's needs.
- o Aligning board members' roles with organizational objectives.

#### 2. Tracking Progress and Accountability

- Monitoring fundraising progress and metrics.
- Creating accountability structures for the board.

#### 3. Building a Culture of Philanthropy

- Encouraging all board members to participate in fundraising.
- Celebrating fundraising successes and recognizing contributions.

www.mlpconsultinggroup.com



# CONCLUSION AND Q&A











## CONTACT US

- 210-540-8111
- www.mlpconsultinggroup.com
- leslie@mlpconsultinggroup.com
- 1150 N Loop 1604 W, Ste 108-559 San Antonio, TX 78248





## THANK YOU

#### **Reflections on Public Service**

**2024 Effective Boards Series Capstone** 

Thursday, November 7 | 5:00 to 6:30 p.m.

Meals on Wheels

2718 Danbury, San Antonio, TX

Light Refreshments Served

LISC SA invites partners & participants in our Effective Boards Series to join us for a reception and connect with others serving the community.

Former Speaker of the Texas House of Representatives Joe Straus will provide a keynote address on the importance of public service and the need for broader civic engagement that supports the common good.



**LISC SAN ANTONIO** 





