SchoolBuild Service Provider Directory: Nonprofit Lenders

*Thank you for taking the time to fill out this form in order to be listed on the*[SchoolBuild Service Provider Directory](https://www.lisc.org/charter-schools/funding-options/pcp/)*.  Please email the completed survey to*[schoolbuild@lisc.org](mailto:%20schoolbuild@lisc.org) with the subject line: Service Provider Directory Submission.

**Date Submitted:**

**Organization Name:**

**Vendor Type:**

***Please select the designation that applies to your organization***

\_\_ Bond Underwriter

\_\_ Conventional Lender

\_\_ Financial Consultant

\_\_ For Profit Real Estate Developer

\_\_ Nonprofit Lender

\_\_ Nonprofit Real Estate Developer

\_\_ Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Please provide your mission/vision and description of your organization to be included on the website:**

**Number of Charter Schools Supported:**

**Dollar Amount of Financing:**

**Year Founded:**

**Contact Name:**

**Contact Email:**

**Contact Website:**

**Types of Charter Schools Served:**

\_\_ less than 1 year of operating history

\_\_ more than three years of operating history or one charter renewal

\_\_ charter management organizations

\_\_ stand-alone schools

\_\_ single-site schools

**Please select all the states where you operate:**

**\_\_** National \_\_ Alabama \_\_ Alaska \_\_ Arizona

\_\_ Arkansas \_\_ California \_\_ Colorado \_\_ Connecticut

\_\_ Delaware \_\_ Florida \_\_ Georgia \_\_ Hawaii

\_\_ Idaho \_\_ Illinois \_\_ Indiana \_\_ Iowa

\_\_ Kansas \_\_ Louisiana \_\_ Maine \_\_ Maryland

\_\_ Massachusetts \_\_ Michigan \_\_ Minnesota \_\_ Mississippi

\_\_ Missouri \_\_ Nevada \_\_ New Hampshire \_\_ New Jersey

\_\_ New Mexico \_\_ New York \_\_ North Carolina \_\_ Ohio

\_\_ Oklahoma \_\_ Oregon \_\_ Pennsylvania \_\_ Rhode Island

\_\_ South Carolina \_\_ Tennessee \_\_ Texas \_\_ Utah

\_\_ Virginia \_\_ Washington \_\_ Washington D.C. \_\_ Wisconsin

\_\_ Wyoming

**Services provided:**

***(Please select all that apply.)***

\_\_ Financing

\_\_ Financing Technical Assistance

\_\_ Real Estate Development

\_\_ Real Estate Technical Assistance

\_\_ Credit Enhancement

\_\_ Grants

\_\_ Guarantees

\_\_ Leasehold Improvement Loans

\_\_ Recoverable Grants

**Products Available:**

|  |  |
| --- | --- |
|  | **Terms (Years)** |
| **Acquisition Loans** |  |
| **Construction Loans** |  |
| **Mini-Permanent Loans** |  |
| **Permanent Loans** |  |
| **Predevelopment Loans** |  |
| **Working Capital** |  |

|  |  |
| --- | --- |
| **Maximum Financing for a Single Project** |  |
| **Maximum Equity for a Single Project** |  |
| **Maximum Amortization (Years)** |  |

**Recent Projects:**

|  |  |  |
| --- | --- | --- |
| **Name of Charter School** | **Total Project Cost** | **Lenders Involved** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**Key Statistics:**

|  |  |
| --- | --- |
| **Financial Overview** | |
| **U.S. Department of Education (ED) Credit Enhancement** |  |
| **New Markets Tax Credit (NMTC) allocation total** |  |
| **Community Development Financial Institutions Bond Guarantee Program (CDFI BGP) allocation total** |  |

|  |  |
| --- | --- |
| **Portfolio Statistics** | |
| **Total historic financing** |  |
| **Number of schools/projects supported** |  |
| **NMTC allocation employed for charter facilities** |  |
| **Number of schools supported with NMTC** |  |
| **CDFI BGP allocation deployed for schools** |  |
| **Number of schools supported with CDFI BGP** |  |
| **Remaining capacity in CDFI BGP allocation** |  |

|  |  |
| --- | --- |
| **Portfolio Performance** | |
| **$ amount of financing repaid/refinanced** |  |
| **NMTC matured/refinanced** |  |
| **Total number of transactions** |  |
| **Original $ amount of defaults** |  |
| **Number of defaults** |  |
| **Default rate (% of total $ amount of financing)** |  |
| **Default rate (% of total number of financings)** |  |
| **$ amount write-offs** |  |
| **Number of write-offs** |  |
| **Write-off rate (% of total $ amount of financing)** |  |
| **Write-off rate (% of total number of financings)** |  |
|  |  |